

TRANS NATIONAL COMMUNICATIONS INTERNATIONAL, INC.

This page is posted by counsel to the Official Committee of Unsecured Creditors (the "Committee") in the TNCI Chapter 11 bankruptcy case.

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elcome to the Trans National Communications International, Inc. ("TNCI") Bankruptcy Information Page. This page counsel to the Official Committee of Unsecured Creditors (the "Committee") in the TNCI Chapter 11 bankruptcy case, pending in the United States Bankruptcy Court for the District of Massachusetts (Case No.: 11-19595-WCH) (the "Bankruptcy Case"). The information contained on this page is posted in accordance with the Committee's requirements to provide access to information pursuant to Section 1102 of the Bankruptcy Code and the Local Rules for the United States Bankruptcy Court for the District of Massachusetts (the "Court").

If you have any questions concerning the information provided on this page or wish to provide the Committee any comments concerning the information or about the TNCI bankruptcy case, please direct correspondence to tnccommittee@milesstockbridge.com or to the following postal addresses:

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Background:

On October 9, 2011, Trans National Communication International, Inc. ("TNCI") filed for bankruptcy protection under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Massachusetts (Boston). A copy of the petition, corporate vote and resolution, and list of Top 20 unsecured creditors is attached here. On the same date as the filing, the Debtor filed the attached affidavit of Brian Twomey. On October 20, 2011, the United States Trustee appointed a three-member committee. The members are Sprint Communications Company, LP, Verizon Services Corp., and Agent Alliance, Inc.

For access to the bankruptcy court documents, click on the docket number below:

NOTE: The Proof of Claim Bar Date is February 29, 2012.

Docket #376 - The Bar Date applies to all claims against TNCI that arose prior to October 9, 2011. If you have a claim and you fail to file one with the Court, you will be barred from asserting the claim against TNCI, TNCI will be discharged from any liability on the claim, you will be prohibited from voting to accept or reject any Chapter 11 plan, and you will not receive any

distribution under the plan.

Asset Sale Motions and Related Documents:

Docket #914 - Motion to Appoint Chapter 11 Trustee

Docket #920 - Motion to Authorize Debtor to Effectuate Asset Purchase Agreement, Etc.

Docket #921 - Expedited Motion for Approval of Sale-Related Procedures

Docket #957 - Debtor's Objection to Motion to Appoint a Chapter 11 Trustee

Docket #964 - Objection by Dep't of Unemployment Assistance to Debtor's Sale Motion

Docket #967 - Order Granting Bid Procedures Motion

Docket #989 - Limited Objection of Universal Service Administrative Company to Sale Motion

Docket #1032 - Order on Motion to Authorize Sale of Substantially All Assets

Docket #1043 - Stipulation of Withdrawal of Motion to Appoint Chapter 11 Trustee

Disclosure Statement and Plan Documents:

(1) Plan

See related Docket Nos. 523, 527, 528, 545 and 390-2 under "(3) Motion to Approve Disclosure Statement", below

Docket #388 - Plan of Reorganization

Docket #440 - Amended Plan of Reorganization

Docket #567 - First Amended Plan of Reorganization

Docket #1045 - Debtor's Third Amended Plan of Liquidation

Docket #1053 - Creditors Committee's Proposed Chapter 11 Plan

Docket #1122 - Joint Plan of Reorganization Proposed by Debtor, Committee

(2) Disclosure Statement (and related documents), and

Docket #389 - Disclosure Statement

Docket #389-2 - Exhibit to Disclosure Statement

Docket #441 - Amended Disclosure Statement

Docket #568 - First Amended Disclosure Statement

Docket #1046 - Disclosure Statement Re Debtor's Third Amended Plan

Docket #1054 - Creditors Committee's Proposed Disclosure Statement

Docket #1123 - Disclosure Statement for Joint Plan

(3) the Motion to Approve Disclosure Statement

Docket #390 - Motion to Approve Disclosure Statement

Docket #390-1 - Proposed Order Approving Disclosure Statement

Docket #390-2 - Ballot

Docket #390-3 - Notice Regarding Disclosure Statement

Docket #459 - Order Setting Objection Deadline and Hearing Date

Docket #460 - Notice of Hearing on April 25, 2012

Docket #518 - Committee's Objection to Disclosure Statement

Docket #519 - Objection to Disclosure Statement by RBS Citizens and RBS Asset Finance

Docket #519-1 - Exhibit A to RBS' Objection to Disclosure Statement

Docket #520 - Universal Service Administrative Company's Limited Objection to Disclosure Statement

Docket #521 - Objection of Qwest Corporation and Qwest Communications to Disclosure Statement

Docket #524 - Sprint Communications' Objection to Disclosure Statement

Docket #523 - Motion to Extend Time to Solicit Acceptances of Plan

Docket #527 - Stipulation Regarding Motion to Extend Time to Solicit Acceptances

Docket #528 - Motion to Approve Stipulation to Extend Time for Soliciting Acceptances

Docket #545 - Order on Motion to Approve Stipulation Extending Time for Soliciting Acceptances of Plan

Docket #582 - Notice of Nonevidentiary Hearing on First Amended Disclosure Statement

Docket #618 - Committee's Objection to First Amended Disclosure Statement

Docket #620 - Motion to Extend Time to Solicit Acceptances of Plan

Docket #623 - Objection of Qwest Corporation and Qwest Communications to First Amended Disclosure Statement

Docket #659 - Order Continuing Generally the Disclosure Statement Hearing

Docket #660 - Order on Motion to Extend Time to Solicit Acceptances of Plan

Docket #1047 - Motion to Approve Disclosure Statement

Docket #1126 - Debtor's Motion to Approve Disclosure Statement for Joint Plan

Docket #1161 - Order Approving Disclosure Statement

Employee Documents:

Docket #248 - Order Authorizing Debtor to Honor Vacation Policy

Docket #274 - Order Authorizing Debtor to Enter into Severance Program

Docket #404 - Motion to Employ Appraiser

Cash Collateral Documents:

Also See Claims, Actions and Related Settlements Section, Below

Docket #7 - Cash Collateral Motion with Proposed Order

Docket # 45 - First Interim Cash Collateral Order

Docket #83 - Second Interim Cash Collateral Order

Docket #191 - Final Cash Collateral Order

Docket #309 - Order Requiring Bank to Return Funds

Docket #325 - Bank's Emergency Motion for Additional Adequate Protection

Docket #366 - Order Extending Use of Cash Collateral

Docket #378 - Amended Order Regarding Cash Collateral

Docket #447 - Order Extending Use of Cash Collateral

Docket #448 - Amended Order Regarding Cash Collateral

Docket #488 - Debtor's Statement in Support of Continued Use of Cash Collateral

Docket #489 - Debtor's Expedited Motion to Set Cash Collateral Hearing

Docket #498 - Order Granting Motion for Hearing on Use of Cash Collateral

Docket #522 - RBS Citizens' Limited Objection to Cash Collateral Statement

Docket #541 - Order Approving Continued Use of Cash Collateral Through June 8, 2012

Docket #644 - Amendment to Final Order Approving Use of Cash Collateral, Approving Use Through July 27, 2012

Docket #707 - Amendment to Final Order Authorizing Debtor's Use of Cash Collateral

Docket #792 - Amendment to Final Order Continuing Use of Cash Collateral, Approving Use Through Nov. 30, 2012

Docket #842 - Order Extending Use of Cash Collateral Through December 21, 2012

Docket #876 - Amended Order Authorizing Use of Cash Collateral (December 2012)

Docket #984 - Order Authorizing Debtor's Use of Cash Collateral Through May 3, 2013

Docket #1092 - Order Authorizing Debtor's Use of Cash Collateral Through June 5, 2013

Docket #1160 - Order Authorizing Debtor's Use of Cash Collateral Through August 2, 2013

Claims, Actions and Related Settlements:

Docket #682 - Committee's Motion for Standing to Pursue Causes of Action and Claims Against Insiders

Docket #690 - Debtor's Response to Committee's Motion to Pursue Causes of Action and Claims Against Insiders

Docket #709 - Formal Order Granting Committee's Motion for Standing to Pursue Causes of Action and Claims Against Insiders

Docket #720 - Settlement Agreement By and Between OPEX and TNCI

Docket #721 - Motion for Order Approving Settlement Agreement by TNCI and Opex

Docket #725 - Cash Collateral Settlement Agreement Among TNCI, Committee and Others

Docket #726 - Motion to Approve Cash Collateral Settlement Agreement by Committee

Docket #733 - Order Approving Cash Collateral Settlement Among TNCI, Committee and Others

Docket #759 - Order Granting Settlement Agreement of TNCI and Opex

Docket #786 - Objection to Claim 20 of Universal Service Administrative Company

Docket #806 - Motion by Debtor for Order Approving Interconnection Agreement with AT&T

Docket #815 - Second Assented-To Motion by Universal Service Administrative Company to Extend Response Deadline

Docket #816 - Endorsed Order Granting Second Assented-To Motion to Extend Response Deadline

Docket #822 - Order Approving Interconnection Agreement with AT&T

Docket #839 - Motion by Wells Fargo to Compel Debtor to Abide by Post-Petition Lease Obligations

Docket #846 - Endorsed Order Approving Stipulation to Extend Deadline, Hearing on Motion to Compel

Docket #878 - Emergency Motion to Extend Deadline for Submitting Stipulation Settling Claim

Docket #879 - Order Granting Emergency Motion to Extend Deadline for Settling Claim

Docket #899 - Stipulation Settling Objection to Claim 20 of Universal Service Administrative Company

Docket #907 - Order Granting Debtor's Motion to Approve Settlement With Universal Service Administrative Company

Docket #910 - Stipulation By and Between Debtor and Wells Fargo

Docket #926 - Committee's Limited Objection to Approval of Stipulation by Debtor and Wells Fargo

Docket #939 - Settlement Agreement Between Debtor and Qwest

Docket #941 - Debtor's Motion to Approve Settlement Agreement with Qwest

Docket #962 - Order Approving Settlement Between Debtor and Wells Fargo

Docket #985 - Order Approving Settlement Between Debtor and Qwest

Docket #1124 - Stipulation by Debtor, Agent Alliance, Inc., et al.

Docket #1125 - Debtor's Motion to Approve Settlement Stipulation

Docket #1157 - Order Granting Debtor and Agent Alliance Agreement

Miscellaneous Motions/Orders Related to Assumption or Rejection of Contracts, Leases:

Docket #343 - Motion to Reject Unexpired Lease With Wells Fargo Equipment Finance, Inc.

Docket #370 - Motion to Reject Unexpired Lease With RBS Asset Finance, Inc.

Docket #386 - Motion to Extend Time to Assume or Reject Real Property Lease

Docket #387 - Order Granting Motion to Extend Time to Assume or Reject Real Property Lease

Docket #392 - RBS Asset Finance Objection to Rejection Motion

Docket #413 - Debtor's Reply to RBS Objection

Docket #444 - Order Authorizing Debtor to Reject Lease With Wells Fargo Equipment Finance, Inc.

Docket #563 - Motion to Extend Time to Assume, Reject Lease for 2 & 6 West Charlesgate

Docket #564 - Order on Motion to Extend Time to Assume, Reject Lease for 2 & 6 West Charlesgate

Docket #597 - Order Continuing Hearing on Motion to Reject RBS Asset Equipment Lease

Docket #658 - Order Continuing Generally the Hearing on Motion to Reject Equipment Lease with RBS Asset Finance

Docket #1094 - Expedited Motion for Order Rejecting Contracts, Leases

Docket #1119 - Order Granting Debtor's Motion to Reject Certain Contracts, Leases

Motions and Orders Related to Valuation Experts and Appraisers:

Docket #416 - RBS Citizens' Limited Objection to Motion to Employ Appraiser

Docket #418 - Order Approving Motion to Employ Appraiser

Docket #431 - Application to Employ Investment Banker

Docket #439 - Debtor's Objection to Application to Employ Investment Banker

Docket #446 - Order Denying Employment of Valuation Expert

Docket #461 - Application to Employ Valuation Expert

Docket #475 - Order Granting Employment of Valuation Expert

366 Motion (Carriers)/Orders:

Docket #49 - Motion to Prohibit Carriers from Terminating Service and Providing Carriers with Adequate Assurance of Payment

Docket #143 - Order Prohibiting Non-Objecting Carriers from Terminating Service and Providing Adequate Assurance of Payment

Docket #159 - Frontier Communications Corporation Order

Docket #160 - Wholly-owned Subsidiaries of Verizon Communications, Inc.

Docket #199 - Sprint Communications Company, L.P. Order

Docket #214 - Qwest Corporation and Qwest Communications Company, LLC Order

Other:

Docket #914 - Motion to Appoint Chapter 11 Trustee

Docket #1043 - Stipulation of Withdrawal of Motion to Appoint Chapter 11 Trustee

Docket #1098 - U.S. Trustee's Motion to Convert Case to Chapter 7

Fee Applications:

Docket #480 - First Interim Fee Application - Miles & Stockbridge

Docket #481 - First Interim Fee Application for Pollack & Flanders

Docket #482 - First Interim Fee Application for J.H. Cohn

Docket #490 - First Interim Application for Compensation for Mintz, Levin

Docket #491 - First Interim Application for Compensation for Murphy & King

Docket #492 - First Interim Application for Compensation for Verdolino & Lowey

Docket #493 - First Interim Application for Compensation for the Staten Group

Docket #742 - First Interim Fee Application of Greenberg, Traurig

Docket #743 - Second Interim Fee Application of Miles & Stockbridge P.C.

Docket #744 - Second Interim Fee Application of J.H. Cohn LLP

Docket #745 - Second Interim Fee Application of Pollack & Flanders, LLP

Docket #750 - Second Interim Fee Application of Murphy & King

Docket #752 - Second Interim Fee Application of The Staten Group, Inc.

Docket #754 - Second Interim Fee Application of Mintz, Levin

Docket #851 - Second Interim Fee Application for Greenberg Traurig

Docket #854 - Third and Final Fee Application of Mintz Levin

Docket #857 - Third Interim Fee Application of Miles & Stockbridge P.C.

Docket #858 - Third Interim Fee Application of CohnReznick LLP

Docket #859 - Third Interim Fee Application of Pollack & Flanders

Docket #861 - Third Interim Fee Application of Murphy & King

Docket #862 - Third Interim Fee Application of The Staten Group, Inc.

Docket #1029 - Final Compensation Application of Phoenix Capital

Docket #1063 - Order Granting Final Application for Compensation of Phoenix Capital Resources

Docket #1064 - Fourth Interim Application for Compensation for Counsel to the Committee

Docket #1065 - Fourth Interim Application for Compensation of CohnReznick

Docket #1066 - Fourth Interim Application for Compensation of Pollack & Flanders

Docket #1073 - Fourth Interim Application for Compensation of Murphy & King

Docket #1074 - Fourth Interim Application for Compensation of The Staten Group

Docket #1147 - Order Authorizing Pollack & Flanders Fourth Interim Application

Docket #1148 - Order Authorizing CohnReznick Fourth Interim Application

Docket #1149 - Order Authorizing Miles & Stockbridge's Fourth Interim Application

Docket #1150 - Order Authorizing The Staten Group's Fourth Interim Application

Docket #1151 - Order Authorizing Murphy & King's Fourth Interim Application

Other Documents Related to Professionals:

Docket #676 - Joint Application to Employ Phoenix Capital as Investment Banker

Docket #681 - Motion to Suspend Payments Temporarily to All Professionals

Docket #689 - Debtor's Response to Committee's Motion to Temporarily Suspend Payments to All Professionals

Docket #704 - Order Granting Joint Application to Employ Investment Banker

Docket #708 - Formal Order Granting Committee's Motion to Suspend Temporarily Payments to Professionals

Letters to Creditors:

April/May 2013 - Letter to Creditors

March 2013 - Letter to Creditors

February 2013 - Letter to Creditors

January 2013 - Letter to Creditors

December 2012 - Letter to Creditors

November 2012 - Letter to Creditors

October 2012 - Letter to Creditors

September 2012 - Letter to Creditors

August 2012 - Letter to Creditors

July 2012 - Letter to Creditors

June 2012 - Letter to Creditors

May 2012 - Letter to Creditors

April 2012 - Letter to Creditors

March 2012 - Letter to Creditors

January 2012 - Letter to Creditors

December 2011 - Letter to Creditors

November 2011 - Letter to Creditors