

Zachary S. Schultz

Principal

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Education

University of Maryland Francis
King Carey School of Law
(J.D., *cum laude*, 2013)

Clemson University
(B.A., *cum laude*, 2010)

Bar Admissions

Maryland, 2013

Court Admissions

United States Court of Appeals for
the Fourth Circuit

United States District Court for
the District of Maryland

Zachary Schultz's diverse general corporate practice is built on delivering "client first" results.

Zach, co-leader of Miles & Stockbridge's Corporate, Securities and Tax Practice Group, champions a team-based collaborative approach, helping clients articulate and define their goals from the outset of every engagement and then working in concert to achieve their business and legal objectives. He commits fully to the success of his clients, providing unique access and availability as well as tireless energy every step of the way.

Zach's core practice is focused on middle-market and lower middle-market mergers and acquisitions, representing both buyers and sellers. Zach also maintains a robust general corporate practice, including shareholder and operating agreements, formation and structural issues, restructurings, reorganizations, equity and debt financings, as well as corporate governance matters. He serves a wide array of clients at every phase of the business lifecycle and across myriad industries, with a particular emphasis on government contractors and manufacturers and distributors.

Zach also counsels private equity buyers and independent sponsors in connection with initial platform investments and subsequent bolt-on and tuck-in acquisitions, and helps navigate clients through pre- and post-acquisition integration and strategy, restructurings, recapitalizations and corporate financings, as well as providing day-to-day outside general counsel services.