

Linda V. Donhauser

Principal

ldonhauser@milesstockbridge.com

410 385-3684



Education

University of Baltimore School of Law, J.D. 1989, *magna cum laude*

- Heusler Honor Society

University of Baltimore, B.A.
1987, *cum laude*.

Bar Admissions

Maryland, 1989

Court Admissions

United States Court of Appeals for the Fourth Circuit

United States District Court for the District of Columbia

United States District Court for the District of Maryland

Linda Donhauser represents lenders and other business creditors in a full range of commercial and real estate financing transactions, as well as in corporate and finance restructurings, out of court workouts, insolvency proceedings and related litigation.

Linda has more than 30 years of experience representing lenders and other creditors in all phases of the restructuring process and in formulating creative workout strategies, both in and out of bankruptcy cases. She represents diverse clients – including secured creditors, unsecured creditors, trade creditors, commercial lenders and lender groups, equity investors, creditors' committees, indenture trustees, real estate and equipment lessors, buyers of assets and other interested parties – in bankruptcy cases and insolvency proceedings in Maryland, Washington, D.C. and throughout the United States. She has extensive experience in counseling lender clients on loan structure, fraudulent conveyance and lender liability issues, and corporate clients on complex business law matters and commercial transactions involving financially distressed suppliers and customers.

In more recent years, a significant portion of Linda's practice has been comprised of affordable housing and community development finance and commercial loan transactions. These transactions include all aspects of financings involving multiple funding sources, including local, state and federal loans, subsidies and grants, HUD loan programs, new market tax credits, federal low-income housing tax credits, and a variety of other public and private loans, subsidies and grants.

Her clients in affordable housing and community development have included national banks, financial institutions, and public and private lenders on a wide range of multifaceted transactions related to neighborhood revitalization, economic development, and community retirement and health centers, among other projects.

Linda regularly speaks on topics involving secured lending, bankruptcy, workouts, lender liability, enforcement proceedings and diversity. Linda is the immediate past co-chair of the firm's Creditors' Rights and Bankruptcy Practice group and is a former member of the firm's Board of Directors.