

**MODIFICATIONS TO MULTIFAMILY LOAN AND SECURITY AGREEMENT**

**ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS  
(Preferred Equity and Structured Common Equity Terms)**

<b>[ ] . PREFERRED EQUITY AND STRUCTURED COMMON EQUITY TRANSACTIONS</b>	
<b>Governing Documents</b>	<p align="right">_____ <b>[DRAFTING NOTE:</b></p> <p><b>LIST ALL DOCUMENTS CONTAINING PREFERRED EQUITY AND/OR STRUCTURED COMMON EQUITY TERMS</b> (e.g. the operating agreement, joint venture agreement or similar agreement of Borrower or of an upper-tier Borrower entity containing equity terms including all amendments, private placement memoranda, pledge agreements, guaranties, indemnities (environmental or otherwise), ERISA letters or similar agreements. Include document dates.)]</p>
<b>[DRAFTING NOTE: Select the applicable equity investor type: [Preferred Equity Investor] [and] [Structured Common Equity Investor]]</b>	<b>[DRAFTING NOTE: INSERT FULL LEGAL NAME(S) OF ALL PREFERRED EQUITY INVESTOR(S) AND/OR STRUCTURED COMMON EQUITY INVESTOR(S) (AS APPLICABLE). TO THE EXTENT THERE ARE BOTH PREFERRED EQUITY INVESTORS AND STRUCTURED COMMON EQUITY INVESTORS, BOTH SHOULD BE INCLUDED.]</b>